

STONY HILL ACADEMY

The Stony Hill Academy (in partnership with Exit Architect® Academy) was designed to help business owners thinking about potentially exiting their business or anyone wanting to learn more about exit planning. Our goal is to help inform our members on the many, often complex, elements involved in exit planning, to describe pros, cons, and benefits of many of these elements and to help the member develop their own customized plan for preparing and then exiting their business.

Included in the Academy are the following curriculum:

- Exit Planning
- Business Valuation
- Financials in Exit Planning
- Owner and Business Readiness
- Building an Advisory Team
- Value Enhancement
- Estate and Tax Management
- How to Sell a Business
- How to Purchase a Business



With over 150 courses, over 100 videos, active fillable worksheets, podcasts, articles and dozens of questionnaires and surveys, the Academy is designed to help business owners identify, document and execute their business exit strategy.

To ensure that our clients receive the most relevant assistance, we've implemented a customized system of access for each client that's based on a number of different assessments and areas. These gauges allow our advisors to gain valuable insights into your business's strengths and areas that may require attention. By focusing our efforts on specific areas of improvement, we can maximize the impact of our guidance and help you make meaningful progress toward your exit planning goals. We believe that this structured approach ensures that our clients receive the most value from our services, preventing aimless wandering and promoting a purposeful and successful journey towards a successful business exit. Your success is our priority, and this approach allows us to work together effectively to achieve your objectives.